



November 2, 2016

**ACTUARIAL SERVICES BULLETIN 2016-05
STATISTICAL PLAN UPDATE REMINDER
DUE FIRST QUARTER 2017**

BACKGROUND

MSO[®] announced changes to the Statistical Plan back in July of 2016. These changes would impact first quarter 2017 data submission files. The updated plan is now available on the MSO website.

ACTION/CHANGES

As a recap:

- Excess and Umbrella Liability updates were made (announced in Bulletin 2015-02 dated 12/17/15)
- Territory codes were added for all states
- Cause of Loss codes were added for Drones and Aircrafts
- CDL Medical Payment codes were expanded
- Type of Policy code for Brewery BOP Specialty Program was added
- BOP class code for Dry Cleaners risk was added
- Builder's Risk Classification code was added for Inland Marine

CODES

The following Codes were added, revised, or withdrawn:
A = added; R = revised; W = withdrawn

Refer to Exhibit A.

STATISTICAL PAGE(S)

The following Statistical Page(s) were added, revised, or withdrawn:

Added: Territory Pages

Revised: Intro Pages 2, 5, 13; A-1, A-3, A-5; B-4; C-1, C-4; D-1; K-1; O-1;
P-2, P-5; Q-2, Q-5; R-2; R-5; Appendix-1

Withdrawn: None

EFFECTIVE DATE

January 1, 2017, 1st Quarter 2017 Data Files

DISTRIBUTION

The revised Statistical Plan will be added to the CD-ROM. Affiliated companies may access the page(s) through our website: www.msonet.com.

FUTURE ACTION

MSO is available to assist with questions that arise. MSO will continue to review the Statistical Plan and make revisions when deemed necessary.

COMPANY ACTION

1st Quarter 2017 Data Files will need to be programmed to follow the revised Statistical Plan layout. Use updated transmittal form.

QUESTIONS

Contact [Jane McGraw](mailto:jmcfgraw@msonet.com) at (800) 935-6900.

EXHIBIT A

The following pages provide details and instructions for programming the 2016 MSO Statistical Plan changes. It includes pages for SUMMARY OF CHANGES BY SECTION, NEW SUBLINES, AND NEW CODES.

SUMMARY CHANGES BY SECTION

GENERAL

Correction to 7: field position for ALAE is 155-162
Updates to transmittal with addition of subline 301
Updates to layout Section O for addition of Umbrella wording

SECTION A

Update to Statistical Plan Codes: code for data reported using plan dated 7/14 or later
Added subline 301 Service Line
Added Cause of Loss codes for Aircraft and Unmanned Aerial Vehicle

SECTION B

Clarification on Territory Type Indicator that this field applies only to certain states

SECTION C

Added BOP Type of Policy codes for Craft Brewery
Added BOP Occupancy Class code for Dry Cleaners

SECTION D

Added Classification code for Builder's Risk

SECTION K

Added Policy Limit Medical Payment Coverage codes for various limits

SECTION O

Added language that this section applies to Umbrella coverage
Added Classification codes for various types of coverage

SECTIONS P, Q, R

Correction made that Class Codes applies to voluntary risks
Clarification made that Accident Prevention Course only applies in NY

APPENDIX

Clarification on how to report FAIR PLAN statistics

TERRITORY

Addition of territory pages for all states

NEW SUBLINES

plan(s)	subline description	subline code
misc	Service Line	301

NEW CODES

plan(s)	subline number	new/exist field?	field name	field number	code name	code number
several	011, 020, 021, 030, 040, 041, 090, 091, 092, 093, 110, 210, 211, 910, 911, 912, 913, 914, 920, 990	existing	Cause of Loss	55-56	Aircraft	74
several	011, 020, 021, 030, 040, 041, 090, 091, 092, 093, 110, 210, 211, 910, 911, 912, 913, 914, 920, 990	existing	Cause of Loss	55-56	Unmanned Aerial Vehicle (Drone)	75
several	030, 040, 041, 171, 172, 174, 176, 180, 910, 911, 913, 914, 920, 990	existing	Cause of Loss	55-56	Unmanned Aerial Vehicle (Drone)	76
bop	910	existing	BOP Type of Policy	36-37	Craft Brewery BOP - Expanded	40
bop	910	existing	BOP Type of Policy	36-37	Craft Brewery BOP - Basic Plus	41
bop	910	existing	BOP Occupancy Class	50-51	Dry Cleaners - Including Work	au
im	920	existing	Classification Code	38-40	Builder's Risk	601
pl	171	existing	Policy Limit Medical Payment Coverage	39	\$500	a
pl	171	existing	Policy Limit Medical Payment Coverage	39	\$1,000	b
pl	171	existing	Policy Limit Medical Payment Coverage	39	\$2,000	1
pl	171	existing	Policy Limit Medical Payment Coverage	39	\$4,000	4
pl	171	existing	Policy Limit Medical Payment Coverage	39	\$10,000	8
el	176	existing	Classification	38-41	see Statistical Plan Territory Pages for all states	see Statistical Plan
several	010, 020, 047, 090, 092, 093, 110, 172, 173, 174, 175, 176, 177, 179, 180, 190, 193, 194, 210, 211, 910, 911, 912, 913, 920, 950, 970, 990	existing	Commercial Territory	34-35	see Statistical Plan Territory Pages for all states	see Statistical Plan
ca	190, 193, 194, 210, 211	existing	Commercial Auto Territory	43-44	see Statistical Plan Territory Pages for all states	see Statistical Plan
fo	030, 914	existing	Territory	34-35	see Statistical Plan Territory Pages for all states	see Statistical Plan
burg	960	existing	Territorial Code	50-51	see Statistical Plan Territory Pages for all states	see Statistical Plan
dfa, ho,	011, 021, 091, 040, 041, 171	existing	Territorial Zone Code/Territory Code/Territorial Code	47-48	see Statistical Plan Territory Pages for all states	see Statistical Plan