



December 17, 2015

**ACTUARIAL SERVICES BULLETIN 2015-02**  
**STATISTICAL PLAN**  
**UPCOMING CHANGES TO EXCESS LIABILITY SECTION**

**BACKGROUND**

MSO® reviewed its Excess Liability Statistical Plan (Section O). In order to accommodate any Excess Liability or Umbrella coverage for the Automobile lines, changes will be made to this section of the plan.

**ACTION/CHANGES**

The following items will be included in the next Statistical Plan revision:

- Code 3999 - Commercial Auto Excess Liability added to Section O for the Classification field (positions 38-41)
- Code 3991 - Commercial Auto Umbrella Liability added to Section O for the Classification field (positions 38-41)
- Code 4999 - Personal Auto Excess Liability added to Section O for the Classification field (positions 38-41)
- Code 4991 - Personal Auto Umbrella Liability added to Section O for the Classification field (positions 38-41)
- Applicable Annual Statement Lines and Sublines added to Section O
- Clarification throughout the Statistical Plan that Section O also applies to Umbrella coverage

**CODES**

The following Codes were added, revised, or withdrawn:  
A = added; R = revised; W = withdrawn

To Be Released upon approval (also see ACTION/CHANGES)

**STATISTICAL PAGE(S)**

The following Statistical Page(s) were added, revised, or withdrawn:

Added: None

Revised: To Be Released upon approval (also see ACTION/CHANGES)

Withdrawn: None

**EFFECTIVE DATE**

To Be Determined

**DISTRIBUTION**

Upon filing changes with the various state insurance departments, the revised Statistical Plan will be available.

**FUTURE ACTION**

MSO will file the changes and send a subsequent bulletin upon approval from the state insurance departments. MSO will review its Statistical Plan in 2016 to expand its data collection efforts for all lines, including Excess and Umbrella liability and make changes as necessary.

**COMPANY ACTION**

No action at this time. Companies may choose to program their systems using the applicable codes prior to the approval announcement.

**QUESTIONS**

Contact [Jane McGraw](#) at (800) 935-6900.